

# Full Support for Amended Regulation S-P

## Mitigate risk and comply with our turnkey solution

Starting December 3, 2025, for larger entities (and June 3, 2026, for smaller entities), all covered entities must comply with Amended Regulation S-P.

Fairview can help you comply with each of these new amendments with comprehensive, in-depth support:



### Vendor Management Program

- Vendor due diligence on all required service providers.
- Assist with confirming service providers will provide notice of an incident within 72 hours, based off the items provided and reviewed.
- Detailed analysis and documentation of all findings, including potential security gaps.
- Light passive external scan of all vendors' public domains.
- Assistance with reviewing current Vendor Management Policy and/or drafting a Vendor Management Policy to align with Amended Regulation S-P.



### Incident Response Program

- Review and/or draft an Incident Response Plan that addresses identification, containment, eradication, and notification of breaches.



### Customer Notification Requirement

- Provide a "Notice Determination Checklist" and "Notice Template" that can be used in the event customer notification is needed.



### Recordkeeping and Expansion of Safeguards and Disposal (including written records)

- In coordination with our compliance team, draft policies and procedures to meet both of these requirements.



### Ready to get started?

Email us at [info@fairviewinvest.com](mailto:info@fairviewinvest.com) or visit [FairviewInvest.com](https://FairviewInvest.com).

### About Fairview

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